

# 11TH ANNUAL FinTECH Summit 2024

## HOW DIGITAL INNOVATION IS CHANGING FINANCE

**DATE:** Weds 19th June 2024  
**REGISTER:** [fintechsummit.com.au](https://fintechsummit.com.au)

**VENUE:** Ashurst Ballroom,  
L9, 5 Martin Pl, Sydney

**Price:** Startups \$500 (+gst)  
Others \$700 (+gst)

### Opening Keynote



**Peita Piper**  
CEO



### Innovation & Partnerships Explored



**Kate Gubbins**  
CEO & Founder



**Melissa Christy**  
Head of Lending Origination



**Peita Piper**  
CEO



**Melanie Hayden**  
Managing Director



### Banking on the future: next generation's influence



**Michael Titshall**  
CEO APAC



**Yish Koh**  
MD



**Dom Pym**  
Co-Founder, Up Banking  
& Founder, Euphemia



**David Hyman**  
Co-Founder & CEO



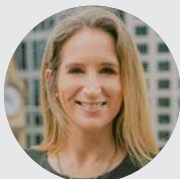
### Who will deliver the Super App?



**Ben Thompson**  
CEO and Founder



### Data driving innovation



**Lauren Applegate**  
Director Customer Success



**Chris Ferris**  
CEO



**Mandeep Sodhi**  
Founder & CEO



### Exits/Liquidity events



**Stuart Dullard**  
Partner



**Jaco Veldsman**  
Co-Founder



**Andrew Ward**  
Founder



### Funding the Revolution



**Pierre De Villecourt**  
Investor



**David Rowe**  
Investor



**Tim Steer**  
CFO



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## PROGRAM

**Date:** Wednesday 19th June 2024  
**Venue:** Ashurst Ballroom, Level 9, 5 Martin Place, Sydney NSW 2000

**9.00 – 9.05** Opening Remarks & Welcome

**9.05 – 9.40** **OPENING KEYNOTE / BANKING KEYNOTE: BE BOLD!**

What does it take to “Be Bold” in Australia’s banking world?  
How can challenger banks deliver better services?  
How can Avenue Bank do different and scale?

**Peita Piper, CEO, Avenue Bank**

 Avenue Bank

**9.40 – 10.30** **KEYNOTE PANEL SESSION: Innovation & Partnerships Explored**

Challengers need products that people understand (loans, mortgages, accounts) but to do things differently to get competitive advantage at scale (such as technology choices, distribution etc); what does this mean in practice? What are the challenges with innovation and partnerships?

**Kate Gubbins, CEO & Founder, Simpology**

**Melissa Christy, Head of Lending Origination, AMP Bank**

**Peita Piper, CEO, Avenue Bank**

**Panel Chair: Jason Maletic, Partner, Ashurst**





 Avenue Bank

**10.40 – 11.20** **Morning Break**

**11.30 – 12.10** **Banking on the future: next generation’s influence**

Younger generations are significantly influencing societal shifts in attitudes and behaviours; finance is no exception. How can banks and fintechs harness key trends to stay relevant for tomorrow’s consumers?

**Yish Koh, Managing Director, Kit (CBA)**

**Dom Pym, Co-Founder, Up Banking & Founder, Euphemia**

**David Hyman, Co-Founder & CEO at Lendi Group**

**Chair: Michael Titshall, CEO APAC, R/GA**

R/GA has empowered financial services companies to bridge the gap with this new generation across the Americas, Middle East, and Asia. Michael Titshall, CEO of APAC, explores the implications for the Australian market with panelists.







## PROGRAM

### 12.10 - 12.45 SUPER App KEYNOTE

#### Who will deliver the Super App? It may not be who we think!

Technology enables different sectors to deliver financial services. Perspectives on who can deliver value to customers for financial services. Who 'owns' the super app in the mind of consumers, and who is making headway with the new approaches to the super app?

Presentation followed by Q&A with Chair

**Ben Thompson, CEO and Founder, Employment Hero**

**Chair: TBC**



### 1.00 - 2.00 Lunch Break

#### AFTERNOON: 1. Afternoon Streams from 2.00 - 3.00 — delegates select a stream (2 choices)

2. From 3.30 - 3.30 — afternoon tea/coffee in the Ballroom Foyer

3. 3.30 - 4.30 sessions — delegates select a stream (2 choices)

4. Stay in the Ballroom for the Closing Keynote at 4.30pm

5. Drinks function from 5.30pm

(Note re session timings: These afternoon sessions are listed for an hour, however, each session is actually 40 minutes of speaking/Q&A and 20 minutes for networking and delegate engagement)

### 2.00 - 3.00

#### STREAM 1:

##### Ashurst Ballroom

#### How data is driving innovation and solving real consumer use cases?

How data and open banking are driving innovation in the finance sector:

- How has customer and business data and open banking allowed innovation?
- How has Bank data on bank products allowed innovation?
- future of open banking and what impact will it have?

**Chris Ferris, CEO, Coposit**

**Mandeep Sodhi, Founder & CEO, Effie Technologies**

**MC: Lauren Applegate, Director Customer Success, Investnet Yodlee**



#### STREAM 2:

##### Breakout Room

#### FinTech Case Study: Exits/Liquidity events

#### How Paytron and OFX managed the acquisition; how Self Wealth Founder created LIQUIDISE to help Founders

In this panel session, Paytron set out how and why they exited the business to ASX listed OFX, what was involved and why it made sense for both parties. LIQUIDISE Founder discusses his journey with SelfWealth, lessons learned and how these motivated him to create LIQUIDISE to help Founders/ESOP holders to sell equity.

**Jaco Veldsman, Co-Founder, Paytron**

**Andrew Ward, Founder, LIQUIDISE, & Founder, Self Wealth (ASX: SWF)**

**MC: Stuart Dullard, Partner, Ashurst**



## PROGRAM

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**3.00 – 3.30**    **Afternoon tea/coffee break**

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**3.30 – 4.30**

**Stream 1:**

**Ashurst Ballroom**

**Funding the FinTech/Challenger banking Revolution**

This session brings the key backers of innovation to the table to discuss what matters to investors, as well as key trends in fintech investing, such as technology trends, and the latest on valuations, metrics and deal structures.

*David Rowe, Investor, 1835i*

*Pierre De Villecourt, CIO & Head of FinTech, ICM*

*Tim Steer, CFO, Birchal*

*James Johnston, Investor, NAB Ventures*

*MC: Stuart Dullard, Partner, Ashurst*

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**1835i**

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**ICM**

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**birchal**

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**Ashurst**

**Stream 2:**

**Break out room**

Topic & Speakers TBC

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**4.45 – 5.30**

**CLOSING KEYNOTE PANEL**

**FinTech, Big Data, Artificial Intelligence  
and the Future of Financial Services**

Consumers are targeted with investment scams, dating scams and false billing scams, leaving them embarrassed and often financially compromised. How can FinTech combat scams and Identity Theft? From giving consumers an easy way to protect their credit reports to creating a secure digital identity, this session explores how technology is helping financial services.

*Melanie Hayden, Managing Director, TruYu*

*Chair: Sonia Haque-Vatcher, Partner, Ashurst*

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**truYu**

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**Ashurst**

**5.30 – 7.30**

**Drinks Function & Lucky Door Prize**

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