10TH ANNUAL

ECHSummit2023

HOW DIGITAL INNOVATION IS CHANGING FINANC

DATE: Thurs 12th Oct 2023 REGISTER: fintechsummit.com.au **VENUE: Ashurst Ballroom,** 5 Martin Place, Sydney

Price: Startups \$600 (+gst) **Others** \$700 (+gst)

Banking Keynote



Simon Beitz Founder & CFO

alex hank

Funding in Challenging Times



Will Lawson Partner





Bree Kirkham Investor & Partner





Todd Forest Managing Director





Stuart Dullard Partner

Ashurst

The Future of Financial Services



Peter Cook **Executive Director**



Philippa Watson



Kate Gubbins Founder & CEO



Yish Koh



Andrew Lavcock CEO of Shaype and Hay



Nick Carter GM Digital











Bendigo Bank

Banking on Ai?



Yao Tang Chief Data Officer

Thriday



Gordon Campbell Co-Founder & CCO



Rebecca Cope Partner





Simone Jemmett

experian





Dr. John Harrison Head of Open Banking

ENVESTNET

Yodlee



Andy Wright Head of Product, Design & Partnerships



Steve Kemp Head of **Partnerships**



:ubank

Partner for Growth

RDC



Brent Davidson



Simon Burt Head of Innovation



Mark Macduffie Co-Founder & CEO



What does it take for consumers to switch their Bank, or their Super Fund?



FinTech Leader. ex-Selfwealth CEO



Dom Pvm Founder, Up Banking & Co-Founder, Euphemia



Chris Titley Director



Ben Thompson CEO and Founder

DEPOSIT



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PROGRAM

Date: Thursday 12th October 2023

Venue: Ashurst Ballroom, 5 Martin Place, Sydney NSW 2000

9.00 - 9.05 Opening Remarks

9.05 - 9.10 Welcome from Ashurst Partner

All morning sessions are in the Ashurst Ballroom

9.10 - 9.40 Opening Keynote / Banking Keynote:

Rebuilding Trust, creating great products and values-based banking

Simon Beitz, Founder & CEO, Alex Bank

9.30 - 10.30 Keynote Panel Session

How financial technology is changing financial services: lower cost, improved accuracy, personalised pricing, scale/growth using tech and much more.

Simon Beitz, Founder & CEO, Alex Bank

Peter Cook, Executive Director Novatti; Chairman AUDD Stablecoin; Director

International Bank of Australia

Philippa Watson, CEO, ubank

10.40 - 11.20 Morning Break

11.30 - 12.10 The Future of Financial Services: Innovation and Partnership

How can we combine new distribution channels, technology innovation and the regulatory and financial strength, with the API economy, Data Driven decisioning, and partnerships to deliver new, smarter financial services?

Kate Gubbins, Founder & CEO, Simpology

Imelda Newton, Chief Commercial Officer, Tic Toc Enterprise

Yish Koh, MD, Kit (Commonwealth Bank of Australia)

Andrew Laycock, CEO of Shaype and Hay

Nick Carter, GM Digital, Bendigo & Adelaide Bank

12.10 - 12.45 Banking on Ai? How Ai is changing financial services

What does the future hold for Artificial Intelligence? What is the balance between technology, ethics and human experience? Will Ai Chatbots really guide us to the right product, will Ai understand responsible lending, will Ai deliver low-cost quality 'robo-advice' at scale for millions of people?

Yao Tang, Chief Data Officer, Thriday

Gordon Campbell, Co-Founder &CCO, Rich Data Co

MC: Rebecca Cope, Partner, Ashurst



PROGRAM

1.00 - 2.00 Lunch break

AFTERNOON:

- 1. Afternoon Streams from 2.00 3.00 delegates select a stream (2 choices)
- 2. From 3.30 3.30 afternoon tea/coffee in the Ballroom Foyer
- 3. Head to Ballroom stream for 3.30-4.30pm
- 4. Then all delegates head to the Main Auditorium for the Closing Keynote at 4.30pm
- 5. Drinks function from 5.30pm

(Note re session timings: These afternoon sessions are listed for an hour, however, each session is actually 40 minutes of speaking/Q&A and 20 minutes for networking and delegate engagement)

Stream 1: Ballroom

2.00 - 3.00

How data is driving innovation and solving real consumer use cases?

How data and open banking are driving innovation in the finance sector:

- How has customer and business data and open banking allowed innovation?
- How has Bank data on bank products allowed innovation?
- Future of open banking and what impact will it have?

Simone Jemmett, GM, Digital & Head of Strategy, Experian Asia Pacific

Andy Wright, Head of Product, Design and Partnerships, ubank

Steve Kemp, Head of Financial Institutions Partnerships APAC & Emerging Markets, Intuit

MC: Dr. John Harrison, Head of Open Banking Australia and New Zealand, Envestnet | Yodlee

Stream 2:

Rooms 4 & 5

2.00 - 3.00

Funding in Challenging Times: where is the funding in fintech?

Panel Session Discussion

Will Lawson, Partner, Seed Space Venture Capital

Bree Kirkham, Investor & Partner, Flying Fox Ventures

Todd Forest, Managing Director, NAB Ventures

MC/Chair; Stuart Dullard, Partner, Ashurst

3.00 - 3.30

Afternoon tea/coffee break



PROGRAM

Stream 1: Ballroom

3.30 - 4.30 Partner for Growth: partnerships can be the key to growth

This panel session explores all the key issues for companies looking to partner with banks and non-banks

Brent Davidson, GM, Deposit Power

Mark Macduffie, Co-Founder & CEO, Downsizer

Simon Burt, Head of Innovation, NGM Group

MC: Jason Maletic, Partner, Corporate Transactions, Ashurst

All delegates return to the Main Auditorium

4.45 - 5.30 Closing Keynote Panel Discussion

What does it take for consumers to switch their Bank, or their Super Fund?

Is the future of finance the "Brand-Platform-Balance Sheet" model? Are Bank-FinTech partnerships the solution? Or, will FinTechs get growth before Banks get FinTech? Are we close to a 'tipping point' in financial services as fintech grows/scales from a decade of VC funding, product innovation, plus CDR, plus entrepreneurial talent has delivered market share for fintechs, and will we soon get the Banking and Superannuation SuperApp? Is the SuperApp the solution to getting people to move from their current providers, be that a bank, an embedded finance company or any other company?

After years of disruption, innovation with both success and some failures - where next for innovation, growth, partnerships, and expansion?

Dom Pym, Founder, Up Banking & Co-Founder, Founder, Euphemia

Ben Thompson, CEO and Founder, Employment Hero

Cath Whitaker, FinTech Leader, formerly CEO, Selfwealth

MC/Host: Chris Titley, Director, sub11

All delegates invited to attend drinks function

5.30 - 7.30 Drinks Function & Lucky Door Prize