

10TH ANNUAL

FinTECH Summit 2023

HOW DIGITAL INNOVATION IS CHANGING FINANCE

DATE: Thurs 12th Oct 2023
REGISTER: fintechsummit.com.au

VENUE: Ashurst Ballroom,
5 Martin Place, Sydney

Price: Startups \$600 (+gst)
Others \$700 (+gst)

Banking Keynote



Simon Beitz
Founder & CEO



Funding in Challenging Times



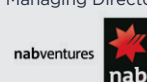
Will Lawson
Partner



Bree Kirkham
Investor & Partner



Todd Forest
Managing Director



Stuart Dullard
Partner



The Future of Financial Services



Peter Cook
Executive Director



Philippa Watson
CEO



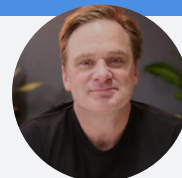
Kate Gubbins
Founder & CEO



Yish Koh
MD



Andrew Laycock
CEO of Shaype and Hay



Nick Carter
GM Digital



Banking on Ai?



Yao Tang
Chief Data Officer



Gordon Campbell
Co-Founder & CCO



Rebecca Cope
Partner



Data driving innovation



Simone Jemmett
GM, Digital



Tim Poskitt
GM Australia



Andy Wright
Head of Product, Design and Partnerships



Steve Kemp
Head of Partnerships



Partner for Growth



Brent Davidson
GM



Simon Burt
Head of Innovation



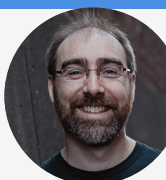
Mark Macduffie
Co-Founder & CEO



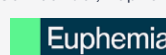
What does it take for consumers to switch their Bank, or their Super Fund?



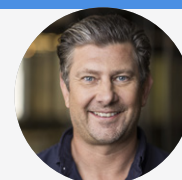
Cath Whitaker
FinTech Leader, ex-Selfwealth CEO



Dom Pym
Founder, Up Banking & Co-Founder, Euphemia



Chris Tittle
Director



Ben Thompson
CEO and Founder



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PROGRAM

Date: Thursday 12th October 2023
Venue: Ashurst Ballroom, 5 Martin Place, Sydney NSW 2000

9.00 – 9.05 Opening Remarks
9.05 – 9.10 Welcome from Ashurst Partner

All morning sessions are in the Ashurst Ballroom

9.10 – 9.40 **Opening Keynote / Banking Keynote:**
Rebuilding Trust, creating great products and values-based banking
Simon Beitz, Founder & CEO, Alex Bank

9.30 – 10.30 **Keynote Panel Session**
How financial technology is changing financial services: lower cost, improved accuracy, personalised pricing, scale/growth using tech and much more.
Simon Beitz, Founder & CEO, Alex Bank
Peter Cook, Executive Director Novatti; Chairman AUDD Stablecoin; Director International Bank of Australia
Philippa Watson, CEO, ubank

10.40 – 11.20 **Morning Break**

11.30 – 12.10 **The Future of Financial Services: Innovation and Partnership**
How can we combine new distribution channels, technology innovation and the regulatory and financial strength, with the API economy, Data Driven decisioning, and partnerships to deliver new, smarter financial services?
Kate Gubbins, Founder & CEO, Simpology
Imelda Newton, Chief Commercial Officer, Tic Toc Enterprise
Yish Koh, MD, Kit (Commonwealth Bank of Australia)
Andrew Laycock, CEO of Shaype and Hay
Nick Carter, GM Digital, Bendigo & Adelaide Bank
Panel Chair: Anthony Lloyd, Partner, Ashurst

12.10 – 12.45 **Banking on Ai? How Ai is changing financial services**
What does the future hold for Artificial Intelligence? What is the balance between technology, ethics and human experience? Will Ai Chatbots really guide us to the right product, will Ai understand responsible lending, will Ai deliver low-cost quality 'robo-advice' at scale for millions of people?
Yao Tang, Chief Data Officer, Thriday
Gordon Campbell, Co-Founder & CCO, Rich Data Co
MC: Rebecca Cope, Partner, Ashurst

PROGRAM

1.00 – 2.00 **Lunch break**

AFTERNOON:

1. Afternoon Streams from 2.00 – 3.00 — **delegates select a stream (2 choices)**
2. From 3.30 – 3.30 — afternoon tea/coffee in the Ballroom Foyer
3. Then delegates select a stream for 3.30-4.30pm **(2 choices)**
4. Then all delegates return to the Ballroom for the Closing Keynote at 4.30pm
5. Drinks function from 5.30pm

(Note re session timings: These afternoon sessions are listed for an hour, however, each session is actually 40 minutes of speaking/Q&A and 20 minutes for networking and delegate engagement)

STREAM 1: **Ballroom**

2.00 – 3.00 **How data is driving innovation and solving real consumer use cases?**

How data and open banking are driving innovation in the finance sector:

- How has customer and business data and open banking allowed innovation?
- How has Bank data on bank products allowed innovation?
- Future of open banking and what impact will it have?

Simone Jemmett, GM, Digital & Head of Strategy, Experian Asia Pacific

Andy Wright, Head of Product, Design and Partnerships, ubank

Steve Kemp, Head of Financial Institutions Partnerships APAC & Emerging Markets, Intuit

MC: Tim Poskitt, GM Australia, Investnet Yodlee

Stream 2: **Rooms 4 & 5**

2.00 – 3.00 **Funding in Challenging Times: where is the funding in fintech?**

Panel Session Discussion

Will Lawson, Partner, Seed Space Venture Capital

Bree Kirkham, Investor & Partner, Flying Fox Ventures

Todd Forest, Managing Director, NAB Ventures

MC/Chair; Stuart Dullard, Partner, Ashurst

3.00 – 3.30 **Afternoon tea/coffee break**

PROGRAM

Stream 1: Ashurst Ballroom

3.30 - 4.30 Consumer Data Right: can we now deliver the Superapp?

Where are we with product success; plus opportunities and challenges ahead for financial services including non-bank lending, merchant acquiring and super; do we have all the data to create the holy grail of fintech, the Superapp?

MC/Chair: Geoff McGrath, Partner, Ashurst

Stream 2: Room 4 & 5

3.30 - 4.30 Partner for Growth: partnerships can be the key to growth

This panel session explores all the key issues for companies looking to partner with banks and non-banks

Brent Davidson, GM, Deposit Power

Mark Macduffie, Co-Founder & CEO, Downsizer

Simon Burt, Head of Innovation, NGM Group

MC: Jason Maletic, Partner, Corporate Transactions, Ashurst

All delegates return to the Main Auditorium

4.45 - 5.30 Closing Keynote Panel Discussion

What does it take for consumers to switch their Bank, or their Super Fund?

Is the future of finance the “Brand-Platform-Balance Sheet” model? Are Bank-FinTech partnerships the solution? Or, will FinTechs get growth before Banks get FinTech? Are we close to a ‘tipping point’ in financial services as fintech grows/scales from a decade of VC funding, product innovation, plus CDR, plus entrepreneurial talent has delivered market share for fintechs, and will we soon get the Banking and Superannuation SuperApp? Is the SuperApp the solution to getting people to move from their current providers, be that a bank, an embedded finance company or any other company?

After years of disruption, innovation with both success and some failures - where next for innovation, growth, partnerships, and expansion?

Dom Pym, Founder, Up Banking & Co-Founder, Founder, Euphemia

Ben Thompson, CEO and Founder, Employment Hero

Cath Whitaker, FinTech Leader, formerly CEO, Selfwealth

MC/Host: Chris Titley, Director, sub11

All delegates invited to attend drinks function

5.30 - 7.30 Drinks Function & Lucky Door Prize
