

4TH ANNUAL FinTECH Summit 2017

HOW DIGITAL INNOVATION IS CHANGING FINANCE

DATE: Thursday 2nd November 2017

VENUE: Ashurst Ballroom, Level 9,
5 Martin Place, Sydney

PRICE: FinTech Startups \$250 (+gst)
All Others \$350 (+gst)

Summit Partner:

ashurst

Summit Sponsor:



BUREAU VAN DIJK

Register Now: www.fintechsummit.com.au or fill out the form and email to glenfrost@frocomm.com.au



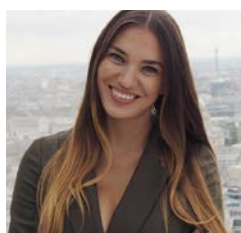
Anna Harper
CFO, SocietyOne

SocietyOne



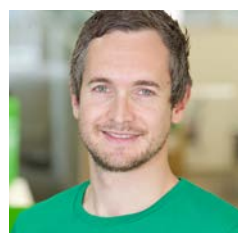
Damir Cuca
Founder, BASIQ

BASIQ



Catherine Thomas
AsiaPac Lead,
London & Partners

LONDON
& PARTNERS



Larry Diamond
Co-Founder & CEO,
ZipMoney

zipMoney
a better way to pay



Cameron Poolman
CEO, OnDeck

ondeck



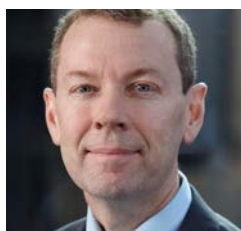
Paul Bennetts
Co-Founder, Spaceship

SPACESHIP



Peter Santiago
Director, PayPal

PayPal



John Price
Commissioner, ASIC

ASIC
Australian Securities & Investments Commission



Rick Klink
Director, Open Markets

OpenMarkets



Jacqui Henderson
Founder,
Advice Intelligence

advice intelligence
intelligent financial software



Kara Frederick
General Partner,
Reinventure

reinventure.



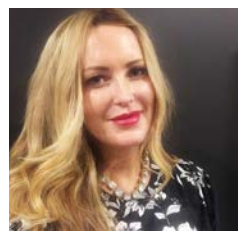
Tom Culver
Co-Founder, Goodments

goodments.



Ben Smoker
CEO, Saxo Capital
Markets (Australia)

SAXO
CAPITAL
MARKETS



Melissa Curran
Head of Global
Partnerships &
Ecosystems,
Bank of
Queensland

Bank of
Queensland



Paul Hunyor
Managing Partner,
BCG Digital Ventures

BCG
Digital
Ventures

PROGRAM

Date: Thursday 2nd November 2017
Venue: Ashurst Ballroom, Level 9, 5 Martin Place, Sydney, NSW 2000

9.00 - 9.10 **Welcome & Opening Remarks**

9.10 - 10.00 **FinTech Industry Growth: Challengers, Competition & Partnerships**

FinTech National and International Perspectives from:

Larry Diamond, Founder & CEO, zipMoney Limited

Cameron Poolman, CEO, OnDeck Australia

Anna Harper, CFO, SocietyOne

David Hyman, Co-Founder & Managing Director, Lendi

10.05 - 10.50 **Changing Every Aspect of Financial Services: Blockchain, Smart Contracts, ICOs**

A Journey into the future

Dr Jemma Green, Cofounder & Chair, Power Ledger,
mainsale.powerledger.io (Invited)

Tim Brookes, Partner, Ashurst

10.50 - 11.30 **Morning Break**

11.30 - 12.30 **Regulatory Keynote: The FinTech Sector Opportunity: ASIC Perspective**

John Price, ASIC Commissioner with oversight of the Innovation and Fintech

12.30 - 1.30 **Lunch Break**

AFTERNOON SESSIONS

1. **Afternoon Streams from 1.45 – 2.45 – delegates select a stream**
2. **2.45 – 3.30 – afternoon tea/coffee in the Ashurst Ballroom**
3. **3.30 – 4.30 – stay in the Ashurst Ballroom for the Closing Keynote Address**

STREAM 1 (Main Ballroom)

1.45 – 2.45 The Era of Open APIs

How can fintechs work with banks and financial institutions to use open APIs? When will banking Open APIs arrive and how will it change fintech?

Ben Smoker, CEO, Saxo Capital Markets (Australia)

Rick Klink, Executive Director, Open Markets

Peter Santiago, Director, In-store, Engineering & Product, PayPal

STREAM 2

1.45 – 2.45 Funding the FinTech Revolution: how are Bank CVCs investing in &/or partnering with fintech firms? What are CVCs looking for in fintechs? What are your international VC options?

Melissa Widner, General Partner, NAB Ventures

Kara Frederick, General Partner, Reinventure

Catherine Thomas, Business Development Director, Asia Pacific, London & Partners

Melissa Curran, Head of Global Partnerships & Ecosystems, Bank of Queensland

Panel Session Chair: James Cameron, Partner, AirTree Ventures

STREAM 3

1.45 – 2.45 Understanding the ASIC FinTech Sandbox and AFSLs: what are your options?

This is a practical 'how to' session; how should aspiring/startup fintechs approach the ASIC 'fintech sandbox' licence exemption, as well as the standard AFSL application process, as well as other regulatory considerations?

Lisa Simmons, Partner, Ashurst

Sean Graham, Director, Assured Support

Tom Culver, Co-Founder, Goodments

Panel Session Chair: Danielle Lehrer, Independent Strategist, Analyst, Fintech Consultant

AFTERNOON SESSIONS Delegates select a stream

STREAM 4 Wealth Services, Robo-Advice & Personalised Finance

1.45 - 2.45

The Future of FinTech; Founders and CEOs give their views on the top trends and issues in the global and local fintech sectors

Loretta Joseph, Chair, ADCCA

Paul Bennetts, Co-Founder & CEO, Spaceship

Andrew Connors, Managing Director & Co-Founder, Fincast

Clayton Howes, CEO, MoneyMe Financial Group

Panel Session Chair: Brad Delamare, CEO, Tank Stream Labs

All delegates return to The Ashurst Ballroom:

2.45 - 3.30 Afternoon tea/coffee break

EXPERTS PANEL SESSION:

3.30 - 4.15

The Paradigm is going to change, and faster than you think

What is the Future of Financial Services? Our panel of experts discuss their vision for the future of financial services and how fintechs can benefit from disruption and open APIs.

Jacqui Henderson, Founder, Advice Intelligence

Damir Cuca, Founder, BASIQ

Chelsea Dunne, Co-Founder, Fincast

Paul Hunyor, Managing Partner, BCG Digital Ventures

Eric Wilson, Founder & CEO, Xinja

4.15 - 5.00

**Conference closes:
delegate networking until 5pm**



Summit Partner:

ashurst

A Message from the Organiser

About Frocomm and our FinTech Networking events:

Frocomm Australia is an independent provider of conferences and events specialising in fintech. We also run a number of evening networking events, details of which are here: www.meetup.com/FinTech-Sydney/



Great topics, great speakers, great ideas, great networking!

The FinTech Summit brings together the influential, disruptive and innovative technology companies that are redefining financial services. We profile them; you get to know them. The FinTech Summit covers every key part of the fintech ecosystem. From the core aspects of fintech, such as how to go global, who's doing what in payments, lending, wealth advice to where to get finance, this conference has it all.



We are delighted to be hosting the
FinTECH Awards 2018
Go to www.fintechawards.net for full details

If you have any questions, please email me.
I look forward to seeing you at the conference.

Kind regards,
Glen Frost

Founder, The FinTech Summit; Managing Director, Frocomm Australia

Mobile: 0417 497 736 | Email: glenfrost@frocomm.com.au | Twitter: @GlenFrost

Registration Form

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Register online at www.fintechsummit.com.au or fill in this form and email to glenfrost@frocomm.com.au

Delegate details:

1. Name _____ Email _____
Position/Title _____ Tel _____

2. Name _____ Email _____
Position/Title _____ Tel _____

3. Name _____ Email _____
Position/Title _____ Tel _____

4. Name _____ Email _____
Position/Title _____ Tel _____

Organisation/Company Name:

Name _____
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State & Postcode _____ Tel _____

Payment:

Visa MasterCard American Express

Number of places at the summit x cost per person \$ _____

Card holder's name _____

Card No _____ Expiry Date _____

4th FinTech Summit 2017 Cancellation policy: Frocomm Australia Pty Ltd is the organiser and owner of the FinTech Summit. If you are unable to attend this conference another person can take your place. If you cancel your place we will refund the amount you have paid less an administration fee of \$50 per person; please notify us in writing/email at least 7 days prior to the event. Cancellations within 5 days of the event will not receive a refund. Frocomm Australia undertake to ensure that the program is correct at the time of the event. Due to circumstances beyond our control, we may need to alter the program prior to the event and reserve the right to do so without notice. We also reserve the right to cancel or postpone the event, in which case you will receive a full refund. We will share your details with our Summit Partner, Ashurst, as they would like to contact you for a post conference survey. We will not share your data with any other sponsor or partner.